

Travel Trends

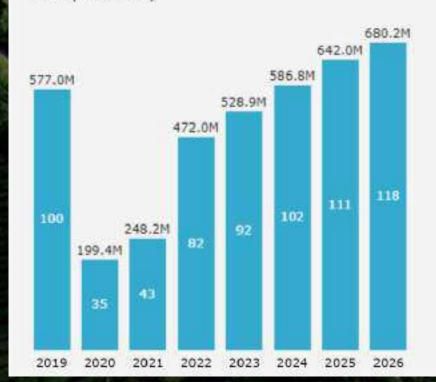


EUROPEAN TRAVEL COMMISSION



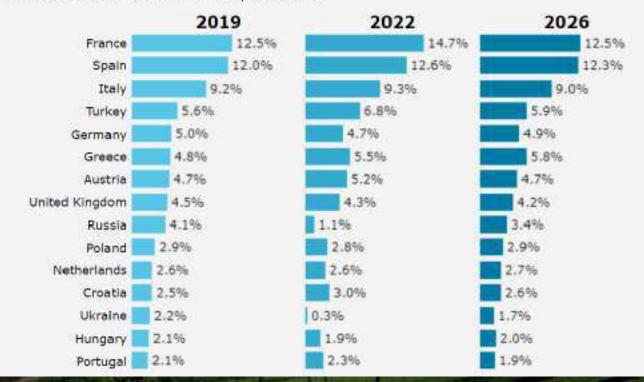
Intra-European Visitor Arrivals

Index (2019 = 100)



Top Intra-European Travel Destinations

Destination's share of total intra-European arrivals



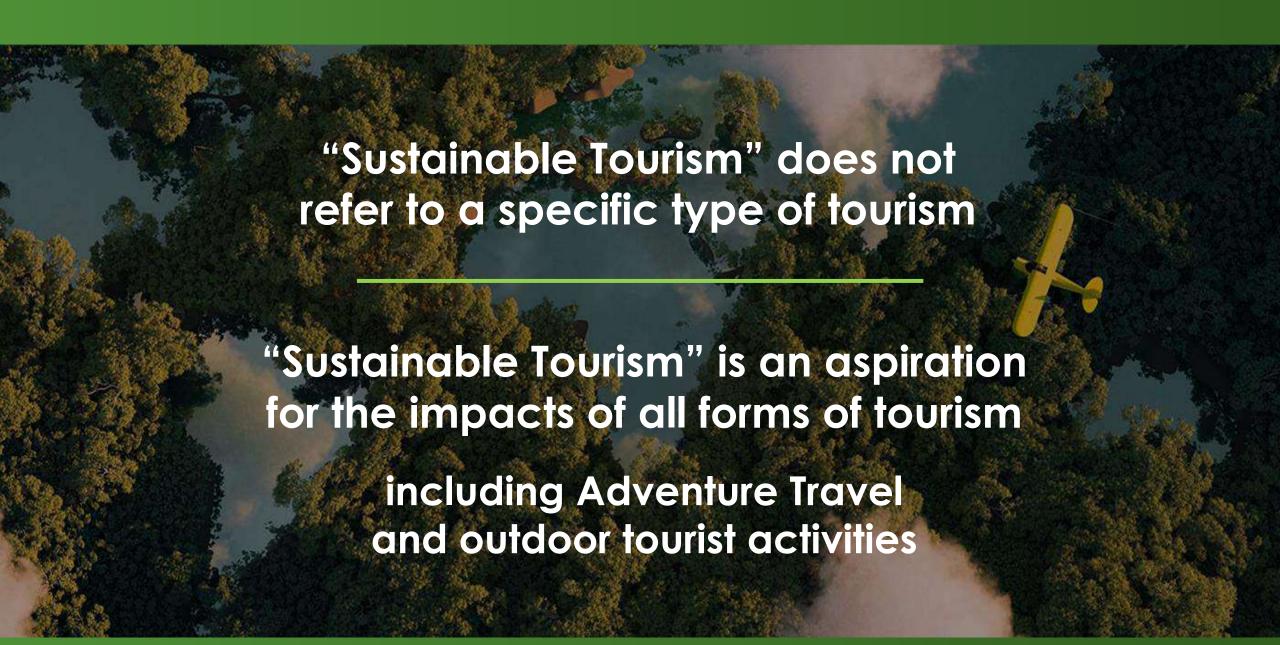
What is the Tourism Experience



Sustainable Tourism



Sustainable Tourism



The OTAs Take Action

The leading online travel agencies (OTAs) have made it easier-than-ever to assist consumers in choosing the right accommodations and highlighting their users who have implemented sustainability initiatives.

Booking.com has added a "Travel Sustainable" badge to select listings

Expedia offers a Carbon Neutral Homes Category

Airbnb offers practical tips and lessons in their members' **Educational Hub**.

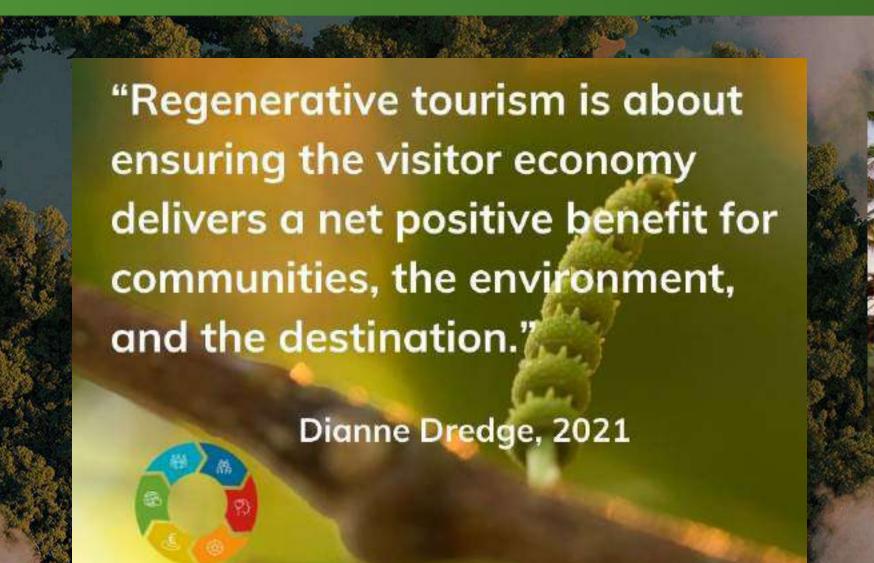
Booking.com

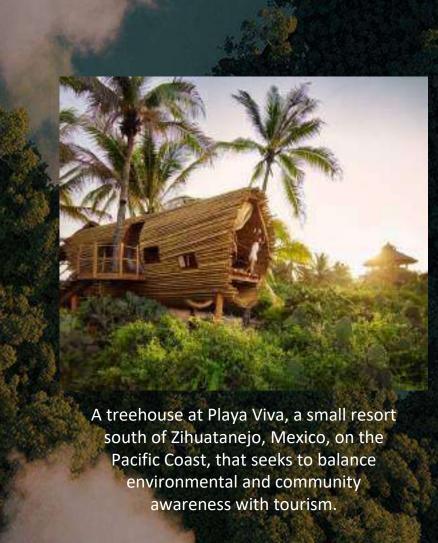






Regenerative Tourism





Examples of Regenerative Tourism

- •Restoring Degraded Lands: Farmers, in collaboration with tourism professionals, work to restore degraded areas such as deserts.
- •Conserving Pristine Rainforests: Local communities manage ecolodges to protect and conserve pristine rainforest areas.
- •Biodiversity Restoration: Initiatives include stopping livestock grazing and reintroducing wild animals to restore biodiversity



4 Regenerative Solutions For A Positive Future Through Tourism

Radical Transparency: <u>Fogo Island Inn</u>, has pioneered the idea of "economic nutrition" as a means to help increase buyer awareness of the economic impact of their purchasing decisions to the local market while also spotlighting seller accountability about how much they are extracting from the local economy.



Collaboration: Collaboration is key. It's a completely new frame in terms of our relationship with the planet and with each other. It's a quantum leap. It's a mindset shift. [Dubrovnik]





4 Regenerative Solutions For A Positive Future Through Tourism

Create Resilience From Diversification & Inclusion:

The travel industry must be proactive and decisive in driving this agenda across the sector if we are to bring forward more effective climate solutions. Seattle's Black Farmers Collective.



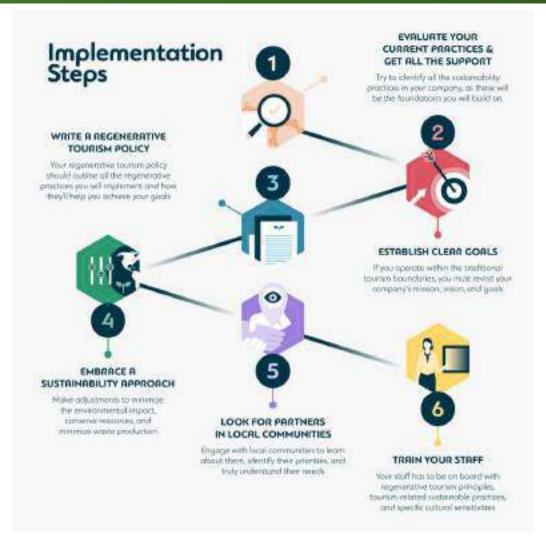
Education: 'The truth is diversification is the key for building resilience, whether you're an individual, an organization, a business, or a country. Empires are built when organizations decide to diversify either vertically or horizontally', Elizabeth Ojo, Director of Operations at <u>ALU School of Wildlife Conservation (Saira Hospitality Pop-up School)</u>.





The Implementation of Regenerative Tourism

If you want to tap into the regenerative travel market as a tourism company, you can face many challenges.







Regenerative Tourism & Tech Trends

Technology and innovation are driving solutions across sectors. In regenerative tourism, they are driving sustainable and regenerative solutions.

- ✓ Smart grids and energy management systems;
- ✓ Internet of Things and Sensors;
- ✓ Waste Management Technologies (waste-toenergy systems, anaerobic digestion, advanced recycling systems);
- ✓ Virtual Reality and Augmented Reality;
- ✓ Blockchain (fair trade practices, authentication of eco-certifications, and tracking the origin of locally sourced products).



Regenerative Tourism Example in Cyprus





Υφυπουργείο Τουρισμού

Δομή και Οργάνωση

Τουριστικές Επιχειρήσεις

Πληροφόρηση/Επικαιρότητα

Νόμοι / Κανονισμοί

Q

2η Προκήρυξη Σχεδίου Χορηγιών για Αναβάθμιση Χώρων Εστίασης ή Καταστημάτων Πώλησης Παραδοσιακών Προϊόντων Διατροφής, περιλαμβανομένων όσων είναι ενταγμένοι ή επιθυμούν να ενταχθούν σε Σύμφωνα Γαστρονομίας όπως το «Taste of Cyprus»

Αρχική Σελίδα / Πληροφόρηση / Επικαιράτητα / Ανακοινώσεις





Many labels... much confusion...







Some of GSTC's Members







































































GSTC Criteria – Global Standards for Sustainability in Travel and Tourism

So far, we have developed:

Criteria for Hotels and Tour Operators (2008, rev. 2012)

GSTC Destination Criteria (2013, rev. 2019)

GSTC Industry Criteria (2017)

GSTC MICE Criteria (2024)

Each group has 41 Criteria in 4 pillars

Sustainable management



Socioeconomic impacts



Cultural impacts



Environmental impacts





Some GSTC-Recognized Standards





































The Role of Sustainability Standards

Basis for certification

For training, education, awareness

Guidelines for legal and regulatory codes

Measurement & Evaluation

Market Access clarity





Certification

Certification is defined as a voluntary, third-party assessment, through an audit, of a tourism enterprise or destination for conformity to a standard.

Certification helps verify claims

GSTC does NOT conduct certification. That is the job of Certification Bodies throughout the world; our job is to accredit those that certify.



Assurance of Certification

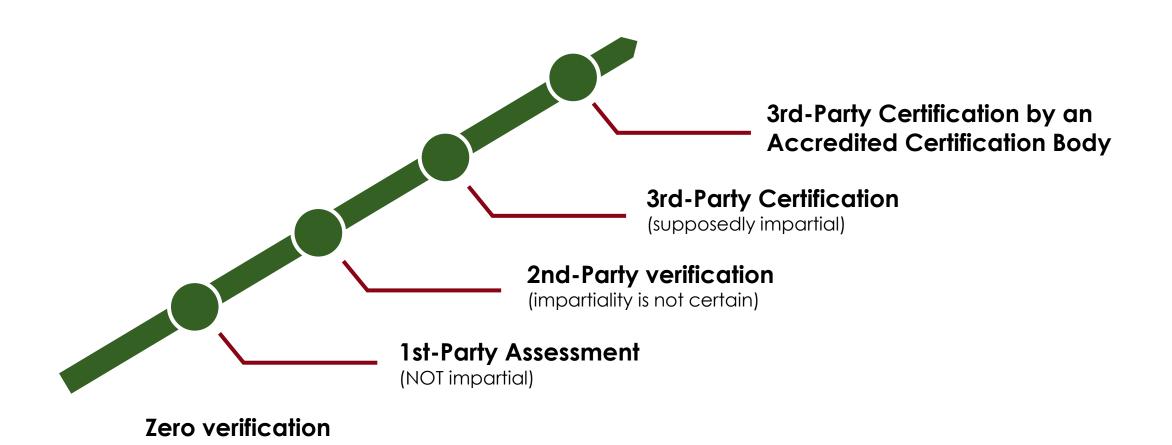
How to choose a Certification Body? The range is enormous: from rigorous, impartial and excellent, to poor.

GSTC Accreditation is a mark of quality that verifies the process of how Certification Bodies certify businesses, in a competent and neutral manner. Procedures meet international principles for transparency, impartiality and competence.

"certifying the certifiers"



Levels of Assurance





GSTC Accredited Certification Bodies

(Accreditation Body)



procedures credibly verified

transparent impartial competent

GSTC-Accredited Certifying Bodies



Unknown procedures



transparent?
Impartial?
Competent?

Non-accredited Certification Bodies





GSTC - Accredited Certification Bodies

For Hotels, Accommodations and Tour Operators













For Destinations









Preferring and highlighting certified sustainable hotels

Booking.com

















Hilton

"We have aligned our LightStay management system with the GSTC Criteria"

"We continue to identify opportunities to achieve certification to the GSTC Criteria for our hotels to ensure the sustainability of our operations"





Countries using the GSTC Frameworks

























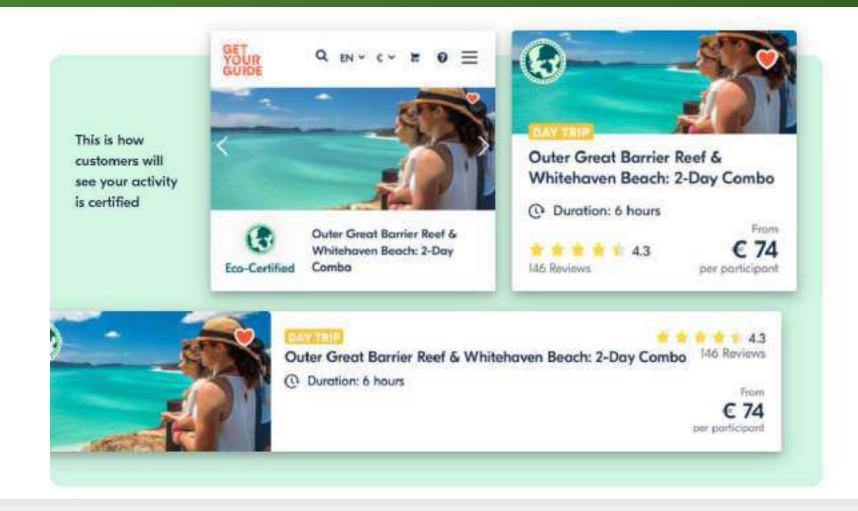








Highlighting certified sustainable tour operators





Singapore Hotel Sustainability Roadmap

In line with the Singapore Green Plan 2030, the roadmap sets out clear targets and strategies for hotels to adopt in their sustainability journey.

At least 60% of hotel room stock to achieve sustainability certification by 2025





Sustainable Destination Development

Tool on sustainable destination development





Destination Standard

Criteria and KPIs GSTC recognized





Destination Management

Public, private and civil society



Destination Process

Involve & plan Implement Measure Monitor



Destination Tools

Portal Surveys, data etc Training Network



Destination Visibility

Visitnorway.com Press Awards



Destination Assessment



- Jackson Hole, Wyoming, USA
- Mt Huangshan, China
- 3. St. Kitts & Nevis
- Fjords Norway
- Lanzarote, Spain
- Okavango Delta, Botswana
- Cuzco & Sacred Valley, Peru
- Lago Llanquihue, Chile
- 9. Southern Sardinia, Italy

- Mara Naboisho Conservancy, Kenya
- 11. St. Croix, USVI
- 12. Sierra Gorda, México
- 13. Samoa, South Pacific
- 14. Riviera Maya,
- Mexico
- 15. Lombok, Indonesia
- 16. Sieman, Indonesia
- 17. Pangandaran, Indonesia

- 18. Wakatobi, Indonesia
- 19. Cayman Islands
- 20. Sinaloa Sur, Mexico
- 21. Sedona, Arizona, USA
- 22. Hwaseong Fortress, Suwon
- City, Republic of Korea
- 23. Little Stirrup Cay, Bahamas
- 24. Chelenko, Chile
- 25. Labadee, Haiti
- 26. Cozumel, México

- San Pedro de Atacama, Chile
- 28. Roatan, Honduras
- 29. Belize City, Belize
- 30. Ras Al Khaimah, UAE
- 31. Dubrovnik, Croatia
- 32. Corfu, Greece
- Heraklion, Greece
 Athens, Greece



EU Green Claims & Early Results



....if passed, the environmental claims that companies

make would be subject to **Strict**

substantiation requirements,

and prior certification by third-

party verifiers. Crucially, the proposal would

require Member States to fine companies up to 4% of their

<u>profits</u> — and bar them from public procurement contracts

— if they make unsupported environmental claims.



Market Access

Booking.com



- Booking.com launched its "**Sustainable Travel**" label program in 2021.
- The project aims to provide global travelers with professional, transparent and green information that can be used as a reliable basis for more responsible travel choices.
- There are three levels of identification. Certified accommodation is the highest level of recognition. GSTC-certified hotels will be eligible to automatically receive the highest level of sustainable travel labeling.

Changes announced by 8th of March 2024

What this means for you:

- If your property has one or more third-party certifications (formerly Level 3+), we'll continue to showcase this by adding a label and the option for travelers to filter by certified properties.
- The practices you shared with us will still be displayed on your property page, regardless of your previous Travel Sustainable level or certification status. You'll still be able to add and update these practices on the Extranet.
- Our Travel Sustainable name, leaf logo, and levels will be removed from all listings on March 25 to make sure our focus on third-party certifications is clear.







Website www.gstcouncil.org

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